

United States Bankruptcy Court

Eastern District of Missouri

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Jamat, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Mattress Source	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 74-3245021	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2597 BREAKWATER DRIVE Imperial, MO <div style="text-align: right; margin-top: 10px;">ZIP Code 63052</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 10px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Jefferson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 5324 Aero Dr Saint Louis, MO 63110	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000												
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Jamat, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

- None -

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Jamat, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Spencer P. Desai** _____
Signature of Attorney for Debtor(s)

Spencer P. Desai 39877MO

Printed Name of Attorney for Debtor(s)

Desai Eggmann Mason LLC

Firm Name

**7733 Forsyth Blvd., Suite 2075
Saint Louis, MO 63105**

Address

Email: sdesai@demlawllc.com

314-881-0800 Fax: 314-881-0820

Telephone Number

June 13, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Barry Seidel** _____
Signature of Authorized Individual

Barry Seidel

Printed Name of Authorized Individual

Member

Title of Authorized Individual

June 13, 2014

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Missouri

In re **Jamat, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Express Gold Business P.O. Box 650448 Dallas, TX 75265-0448	American Express Gold Business P.O. Box 650448 Dallas, TX 75265-0448	corporate credit card		105,382.48
American Express P.O. Box 650448 Dallas, TX 75265-0448	American Express P.O. Box 650448 Dallas, TX 75265-0448	corporate credit card		6,099.86
Breihan Properties LLC 8460 Watson Road, Ste. 220 Saint Louis, MO 63119	Breihan Properties LLC 8460 Watson Road, Ste. 220 Saint Louis, MO 63119	May rent		8,025.37
Capes, Sokol, Goodman & Sarachan PC 7701 Forsyth Boulevard, Twelfth Floor Saint Louis, MO 63105	Capes, Sokol, Goodman & Sarachan PC 7701 Forsyth Boulevard, Twelfth Floor Saint Louis, MO 63105	legal fees		6,077.50
Emmis Operating Company 25673 Network Place Chicago, IL 60673-1256	Emmis Operating Company 25673 Network Place Chicago, IL 60673-1256	advertising		45,224.00
G & U VI St. Charles Retail, LLC C/o Amer Commercial Realty Corp 324 Datura St., Ste 102 West West Palm Beach, FL 33401	G & U VI St. Charles Retail, LLC C/o Amer Commercial Realty Corp 324 Datura St., Ste 102 West Palm Beach, FL 33401	rent		25,989.37
HS Levy Residuary Trust Maxine Levy Trustee 701 S. Hanley Road Saint Louis, MO 63105	HS Levy Residuary Trust Maxine Levy Trustee 701 S. Hanley Road Saint Louis, MO 63105	May rent		2,210.00
Jadco Properties, LLC 1703 Stifel Lane Drive Chesterfield, MO 63017	Jadco Properties, LLC 1703 Stifel Lane Drive Chesterfield, MO 63017	Rent		13,316.61
KMOV PO Box 732414 Dallas, TX 77216	KMOV PO Box 732414 Dallas, TX 77216	advertising		11,995.00

B4 (Official Form 4) (12/07) - Cont.

In re **Jamat, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
KSDK Gannett Co Inc PO Box 637378 Cincinnati, OH 45263-7378	KSDK Gannett Co Inc PO Box 637378 Cincinnati, OH 45263-7378	advertising		43,050.00
Loughborough Commons 25 N. Brentwood Blvd. Saint Louis, MO 63105	Loughborough Commons 25 N. Brentwood Blvd. Saint Louis, MO 63105			4,314.04
Midwest Sleep LLC 1000 S. Prospect Drive Toledo, IA 52342	Midwest Sleep LLC 1000 S. Prospect Drive Toledo, IA 52342	inventory		95,794.00
New Visions Marketing 1858 Black Oak Drive Farmington, MO 63640	New Visions Marketing 1858 Black Oak Drive Farmington, MO 63640	advertising		2,254.52
Overland Plaza, LLC 1963 Solution Center Chicago, IL 60677	Overland Plaza, LLC 1963 Solution Center Chicago, IL 60677	rent		11,608.33
Pinnacle Accounting Group, LLC 3551 Evergreen Lane Saint Louis, MO 63125	Pinnacle Accounting Group, LLC 3551 Evergreen Lane Saint Louis, MO 63125	accountant		2,400.00
Primo International 7000 Hochelagea Montreal Quebec,, CA	Primo International 7000 Hochelagea			33,447.00
Restonic 718 West Chase Street Springfield, MO 65803	Restonic 718 West Chase Street Springfield, MO 65803			62,901.93
SM Properties, Edwardsville, LLC 25 N. Brentwood Saint Louis, MO 63105	SM Properties, Edwardsville, LLC 25 N. Brentwood Saint Louis, MO 63105	rent		13,938.39
The O'Fallon Development, LLC C/o Tkg Management, Inc 211 N. Stadium Blvd., Ste. 201 Columbia, MO 65203	The O'Fallon Development, LLC C/o Tkg Management, Inc 211 N. Stadium Blvd., Ste. 201 Columbia, MO 65203	rent		14,573.29
Unshippers 3337 North Hullen St. Ste. 300 Metairie, LA 70002	Unshippers 3337 North Hullen St. Ste. 300 Metairie, LA 70002	freight company		1,978.42

B4 (Official Form 4) (12/07) - Cont.

In re Jamat, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 13, 2014

Signature /s/ Barry Seidel
Barry Seidel
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Missouri**

In re **Jamat, LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named Debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case will be on an hourly basis at the rate of \$325.00 per hour. Attorney received \$10,000.00 retainer from Debtor. As of the Petition Date, Attorney has been paid the sum of \$8,459.00 for services performed prior to the Petition Date. Attorney is currently holding the sum of \$1,541.00 as a retainer.
2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of Debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of Debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and
 - d. Representation of Debtors in adversary proceedings and other contested bankruptcy matters.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **June 13, 2014**

/s/ Spencer P. Desai

**Spencer P. Desai, #39877MO
Desai Eggmann Mason LLC
7733 Forsyth Boulevard, Suite 2075
St. Louis, MO 63105
314-881-0800 Fax: 314-881-0820
sdesai@demlawllc.com**

**United States Bankruptcy Court
Eastern District of Missouri**

In re **Jamat, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of **4** page(s) and is true, correct and complete.

/s/ Barry Seidel

Barry Seidel/Member

Signer/Title

Dated: **June 13, 2014**

American Express
Gold Business
P.O. Box 650448
Dallas, TX 75265-0448

American Express
P.O. Box 650448
Dallas, TX 75265-0448

Arsenal Credit Union
3780 Vogel Road
ATTN: Andrew Dodge
Arnold, MO 63010

Barry Seidel
2597 Breakwater Drive
Imperial, MO 63052

Breihan Properties LLC
8460 Watson Road, Ste. 220
Saint Louis, MO 63119

Capes, Sokol, Goodman & Sarachan PC
7701 Forsyth Boulevard, Twelfth Floor
Saint Louis, MO 63105

Crown Packaging Corporation
PO Box 17806M
Saint Louis, MO 63195

Current News Magazine LLC
P O Box 247
Pacific, MO 63110

Discovery First Aid & Safety Service
P O Box 21836
Saint Louis, MO 63109

Emmis Operating Company
25673 Network Place
Chicago, IL 60673-1256

G & U VI St. Charles Retail, LLC
C/o Amer Commercial Realty Corp
324 Datura St., Ste 102
West
West Palm Beach, FL 33401

HS Levy Residuary Trust
Maxine Levy Trustee
701 S. HAnley Road
Saint Louis, MO 63105

HS Levy Trust
701 Hanley Road
Saint Louis, MO 63105

Hubbard Radio St. Louis, LLC
11647 Olive Blvd. WXOSFM
Saint Louis, MO 63141

Jadco Properties, LLC
1703 Stifel Lane Drive
Chesterfield, MO 63017

James Robert Realty Investment Corp
3211 Lemay Ferry Road
Saint Louis, MO 63125

JERDI, LLC
2 Lawrence Drive
Saint Louis, MO 63141

KMOV
PO Box 732414
Dallas, TX 77216

KSDK Gannett Co Inc
PO Box 637378
Cincinnati, OH 45263-7378

Loughborough Commons
25 N. Brentwood Blvd.
Saint Louis, MO 63105

Loughborough Commons, LLC
c/o The DESCO Group
25 North Brentwood Blvd.
Saint Louis, MO 63105

Marlborough Development, LLC
8460 Watson Road
Suite 220
Saint Louis, MO 63119

Midwest Sleep LLC
1000 S. Prospect Drive
Toledo, IA 52342

New Visions Marketing
1858 Black Oak Drive
Farmington, MO 63640

Noctova Sleep
2597 Breakwater Drive
Imperial, MO 63052

Overland Plaza, LLC
1963 Solution Center
Chicago, IL 60677

Overland Plaza, LLC
c/o The Lipton Group, Inc.
7211 Delmar Blvd.
Saint Louis, MO 63130

Pinnacle Accounting Group, LLC
3551 Evergreen Lane
Saint Louis, MO 63125

Primo International
7000 Hochelagea
Montreal Quebec,, CA

Restonic
718 West Chase Street
Springfield, MO 65803

SM Properties, Edwardsville, LLC
25 N. Brentwood
Saint Louis, MO 63105

Suburban Industrial Packaging
1519 Tower Grove
Saint Louis, MO 63110

Sure Lock & Key
11019 Manchester Rd.
Saint Louis, MO 63122

The O'Fallon Development, LLC
C/o Tkg Management, Inc
211 N. Stadium Blvd., Ste. 201
Columbia, MO 65203

THF Arnold Triangle Development, LLC
c/o THF Realty, Inc.
2127 Innerbelt Business Center Dr.
Saint Louis, MO 63114

THF Eureka Development, LP
2127 Innerbelt Business Center Dr.
Saint Louis, MO 63114

THF Green Mount Development, LLC
c/o THF Realty, Inc.
2127 Innerbelt Business Center Dr.
Saint Louis, MO 63114

THF O'Fallon Development, LLC
c/o THF Realty, Inc.
2127 Innerbelt Business Center Dr.
Saint Louis, MO 63114

THF-S High Ridge Development, LLC
2127 Innerbelt Business Center Dr.
Saint Louis, MO 63114

Unshippers
3337 North Hullen St. Ste. 300
Metairie, LA 70002

Valerie Seidel
2597 Breakwater Drive
Imperial, MO 63052